

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

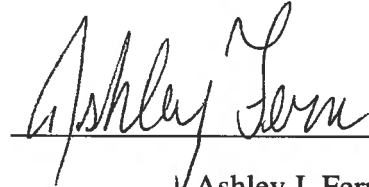
AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

Ashley J. Fern, being duly sworn, deposes and says:

1. I am over the age of 18 years and am not a party in this action.
2. On the 16th day of August, 2012, at approximately 4:15 p.m., I served (i) the Subpoena for a Rule 2004 Examination dated August 16, 2012, (ii) a true and correct copy of the Order Granting the Debtors Authority to Issue Subpoenas for the Production of Documents and Authorizing the Examination of Persons and Entities dated November 23, 2009, (iii) a check payable to Merrill Lynch & Co. for \$40.00 for the witness fee in relation to the Subpoena, and (iv) a check payable to Merrill Lynch & Co. for \$6.00 for the mileage fee in relation to the Subpoena upon Merrill Lynch & Co. at 250 Vesey Street, New York City, New York, 10281, by personal delivery to Desirae Wells, Vice President of Legal Department/Litigation. Desirae Wells is a black female, approximately 40 years of age, stands approximately 5 feet 3 inches tall, and weighs approximately 140 pounds with black hair and brown eyes.
3. Also on the 16th day of August, 2012, I served true and correct copies of (i) the Subpoena for a Rule 2004 Examination dated August 16, 2012, and (ii) the Order

Granting the Debtors Authority to Issue Subpoenas for the Production of Documents
and Authorizing the Examination of Persons and Entities dated November 23, 2009
on the parties identified in the attached Schedule 1 via Federal Express.



Ashley J. Fern

Sworn to before me this
16th day of August 2012



Fletcher W. Strong

Notary Public
Fletcher W. Strong
Notary Public - State of New York
No. 02ST6229344
Qualified in New York County
Commission Expires October 12, 2014

Schedule 1

Parties Receiving Copies of Subpoena Documents

1) Securities and Exchange Commission

Jacob H. Stillman, Esq.
Katharine B. Gresham, Esq.
Mark Pennington, Esq.
Dimple Gupta, Esq.
U.S. Securities and Exchange Commission
100 F Street, NE
Washington, DC 20549

Alistaire Bambach
Patricia Schrage
U.S. Securities and Exchange Commission
3 World Financial Center
New York, NY 10281

2) Internal Revenue Service

Internal Revenue Services
Special Procedures Branch
Attn: District Director
290 Broadway
New York, NY 10007

Danna Drori, Esq.
Robert William Yalen, Esq.
Assistant United States Attorney (S.D.N.Y.)
For the Internal Revenue Service
86 Chambers Street, 3rd Floor
New York, New York 10007

3) US Attorney (SDNY)

Elisabetta G. Gasparini, Esq.
Andrea B. Schwartz, Esq.
Office of the United States Trustee
Southern District of New York
33 Whitehall Street, 21st Floor
New York, New York 10004

4) Counsel for subpoenaed parties that filed a notice of appearance on behalf of Merrill Lynch & Co.: None

5) Counsel for subpoenaed parties that filed a notice of appearance on behalf of Bank of America, NA:

Margot B. Schonholtz, Esq.
Ana M. Alfonso, Esq.
Kaye Scholer LLP
425 Park Avenue
New York, New York 10022

Fredric Sosnick, Esq.
James L. Garrity, Jr., Esq.
Ned S. Schodek, Esq.
Shearman & Sterling LLP
599 Lexington Avenue
New York, New York 10022